

## Student Contract for Personal Financial Coaching

**Please read and sign the following statement regarding the commitment to Financial Coaching.**

I/we desire to have a personal financial coach.

I/we understand the coach is willing to give one hour a month during the school year to encourage the development of financial intelligence and practices regarding generosity and wise spending, including:

- Planning
- Budgeting
- Debt management
- Healthy choices

I/we understand the financial coaches are to be helpful and respectful and will keep information confidential.

As such, I/we promise:

1. To notify Susie Kowalski if I/we have not been contacted by a financial coach within two weeks of signing up for the personal coaching program.
2. To arrange for meeting space on campus if needed.
3. To meet with the coach at least once a month until I/we determine that:
  - a. My/our goals have been satisfactorily reached.
  - b. The chemistry between me/us and the coach is unsatisfactory.
4. To show up for all appointments. If unable to make an appointment I/we will call my/our coach and reschedule.

If I/we decide to terminate I/we will:

1. Inform the coach and Susie Kowalski.
2. Write a thank you letter to the coach for their interest and investment of time, prayer and energy on my/our behalf.

Student signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse signature (if applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Seminary representative signature: \_\_\_\_\_ Date: \_\_\_\_\_

FOR OFFICE USE

Coach assigned: \_\_\_\_\_ Contact information: \_\_\_\_\_